



## FINANCIAL ADVISOR

WOMEN'S CHOICE AWARD

2024

# AWARD-WINNING FINANCIAL ADVISORS

Women value financial security but they struggle with who they can trust with their finances. In today's market, more than ever, trust, dedication and experience is critical when choosing the right Financial Advisor. **We applaud these advisors** below for their dedication to educating and helping women and their families make the right financial decisions.



Plantation, FL

### Tobias Financial Advisors

"Financial planning is never a set it and forget it, it requires constant monitoring and creativity to adjust to an ever-changing world."

**Mariana Collado**, CPA/PFS, CFP®, CDS®, CEO & Senior Wealth Advisor



Ann Arbor, MI

### Darden Wealth Group / DWG

"Empowering confidence by empowering choices.  
www.dardenwealth.com."

**Andrea B Darden**, AAMS, CEO



Bedminster, NJ

### Main Street Wealth Management

"We strive to help our clients realize their financial dreams by assisting them in creating plans that help them live their life by "design" and not by "default."

**James Dy**, CFP, ChFC, CIMA, AIF, AAMS AWMA Partner & Wealth Manager



Marlton, NJ

### Family Wealth Management

"Our mission is to simplify your financial life, protect your wealth, and give you the opportunity to enjoy life, free from the burden of financial worries."

**Martin V. Higgins**, CFP®, ChFC®, CLU®, AEP®, LUTCF®, RHU®, Founder/President



San Francisco, CA

### NorthRock Partners

"Empowering my clients in making financial decisions is my passion. The relationship created is vital to its success. By partnering together, we have an open line of communication, and work in unison to achieve their short- and long-term financial goals."

**Courtney Horn**, Advisor, Managing Director



San Francisco, CA

### Lockerman Financial Group

"It is an honor to receive this award. We are grateful to our client family. Our mission is to make their lives, and the lives of future generations, better for having chosen our firm as their financial partner."

**Lisa Lockerman**, MSFS, ChFC, AEP, BFA™



Palm Harbor, FL

### SimplePath Retirement

"I am passionate about empowering and educating women and believe that living your best life starts with financial confidence. As a woman, I understand the power in creating true financial independence."

**Celine J. Pastore**, CRPC®, MRFC®



Annapolis, MD

### FinanceForward

"Helping women achieve financial success is part of my mission. I thoughtfully work with clients to provide clarity, vision, purpose and simple action steps towards financial peace."

**Elaine Shanley**, CFP®, AIF, CDFA, Partner



Franklin, WI

### Wilke Wealth & Investment Planning

"Our team partners with physicians and business owners through financial planning, helping them to navigate, understand, and plan for their family's financial future."

**Melinda Wilke**, CFP®, WMCP®, RICP®, ChFC®, CLU®, CASL®, CLF®  
Founder/Wealth Management Advisor

Fair Lawn, NJ - Sarasota, FL



### Baron Financial Group, LLC

"Guiding you toward financial security through objective, transparent, and fiduciary advice."

**Victor Cannillo**, NAPFA-Registered Financial Advisor  
**Anthony Benante**, CFA  
**James Jacob Suazo**, ChFC®

Melville, NY



### Frisch Financial

"Empowering women with the financial knowledge they need to build a future of strength, independence, and lasting success."

**Joyce A. Streithorst**, CFP®, MSFS, CDFA, Wealth Advisor  
**Jason M. Sacks**, CFP®, Wealth Advisor  
**David A. Frisch**, CPA, CFP®, PFS, Founder, CEO  
**Shawn P. Gallagher**, CFP®, CRPC, Wealth Advisor

Addison, TX



### Gardner Wallace Financial Solutions

"At Gardner Wallace we specialize in helping women identify their financial needs. As a team our focus is to develop strategies to implement a plan that evolves with them through their unique life cycle."

**Frances Gardner**, CFP®  
**Patrick Wallace**, ChFC®  
**Andrew Gardner**, CFP®  
**Robert Gardner**, CEPA

## It's Financial Planning Month! Are you on track to meet your financial goals?

Visit [WomensChoiceAward.com/financial-advisors](https://WomensChoiceAward.com/financial-advisors) for a full list of awarded Financial Advisors or to see if you qualify.

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