

Honoring Advisors Women can Trust



Women value financial security but struggle knowing where to start and who they can trust with their finances. We do the homework for you and recognize financial advisors who qualify based on 17 criteria making it easier for you to choose with confidence. We applaud the advisors below for their dedication to educating and helping women make the right financial decisions.

ARIZONA Versant Capital Management



"As women grow wealth, we must adapt to serve their evolving needs. Cultivating change empowers women to maximize financial influence and navigate societal challenges to lead life on their terms." Liz Shahaker (FP® CDC®

GEORGIA SHERO Coaching & Consulting



"Embrace your worth, ladies Financial freedom isn't just about wealth; it's about choice, power, and crafting a life by design. Own your money, own your future." Jennifer Perri, RFC, CEO Master Money & Mindset Coach CDC Certified Divorce Coach®

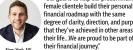
NEW JERSEY Family Wealth Management "Our mission is to simplify your



enjoy life, free from the burden of financial worries." Martin V. Higgins, CFP®, ChFC®, CLU®, AEP®, LUTCF®, RHU®, Founder/President

vealth,

NEW YORK Drucker Wealth "Our goal is to help our predominantly



financial roadmap with the same degree of clarity, direction, and purpose that they've achieved in other areas of their life...We are proud to be part of their financial journey." Gideon Drucker, CFP®, AIF®, ECA

President, Drucker Wealth

KDI Wealth Management "At KDI Wealth Management, we



believe peer to peer advising should make your wealth feel effortless." Kevin Dick, AIF®, AAMS®, CRPS®,CPFA®, CEPA®

CEO & Wealth Advisor

MARYLAND



"Helping women achieve financial success is part of my mission. I thoughtfully work with clients to provide clarity, vision, purpose and simple action steps towards financial peace! Elaine Shanley, CFP®, AIF, CDFA

Partner

FinanceForward, LLC

NEW YORK Drucker Wealth



"I aim to help women on their financial journey & am in tune to the unique challenges faced with juggling family. career & finances. My team provides experienced guidance & empathy for omen at any stage in their financial life. Together with personalized strategies, we help pave the way for a secure & confident future."

Autumn Lax, CFP®, AIF® Lead Financial Planner

CALIFORNIA Lockerman Financial Group, Inc



"It is an honor to receive this award. We are grateful to our client family. Our mission is to make their lives, and the lives of future generations, better for having chosen our firm as their financial partner." Lisa L. Lockerman, MSFS, ChFC, AEP.

"I love that every day I have the opportunity to help empower

establishing their financial goals, planning for what is important,

secure in their financial ability.

Jessica L. McCurdy, CFP®

Founder, Wealth Advisor

protecting against life's changes and

going to bed each night feeling more

women and their families by

MICHIGAN





Confetti Wealth, a private wealth

Darden Wealth Group & DWG

"We strive to understand female



advisory practice of Ameriprise Financial Services, LLC "We believe in the importance of staying focused on your financial



will help create more to celebrate in your financial life." Michelle Young, Private Wealth Advisor & President of Confetti

Wealth

NEW YORK Frisch Financial Group, Inc.

New York, NY



"We empower women with the knowledge to make educated decisions that lead to a strong financial future. Joyce A. Streithorst, CFP®, MSFS,

CDFA, Wealth Advisor Jason M. Sacks, CFP®, Wealth Advisor David A. Frisch, CPA, CFP®, PFS, Founder, CEO Shawn P. Gallagher, CFP®, CRPC,

Wealth Advisor

Valnut Creek, CA



FLORIDA

SimplePath Retirement, LLC "I am passionate about empowering



CALIFORNIA Nurtured Wealth, LLC





Fair Lawn, NJ Sarasota, FL





Gardner Wallace Financial Solutions "At Gardner Wallace we specialize in helping women identify their financial needs. As a team our focus is to



that evolves with them through their unique life cycle." Frances Gardner, CFP®

Patrick Wallace , ChFC®, Andrew Gardner, CFP®, Robert Gardner, CEPA

develop strategies to implement a plan

WISCONSIN Wilke Wealth & Investment Planning



advocate that speaks their

"Our women clients want an language, listens with empathy and understanding and guides them toward financial security: Craig Richman, CLU, ChFC, AIFA®, CDFA

Richman Capital Management

Private Wealth Practice for Women

NEW JERSEY





"We strive to help our clients realize their financial dreams by assisting them in creating plans that help them "design" and not by live their life by "default."

James E. Dy, CFP, ChFC, CIMA, AIF, AAMS AWMA Partner & Wealth Manager



"We collaborate with physicians and business owners through financial planning to educate them on their family's financial future" Melinda Wilke, CFP®, WMCP®, RICP®,

ChFC®, CLU®, CASL®, CLF Founder/Wealth Management Advisor

It's Financial Planning Month!

Are you on track to meet your financial goals?

Visit WomensChoiceAward.com/financial-advisors for a full list of trusted Financial Advisors or to see if you qualify.

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